

1Q2008 Results Presentation



Added Values



Revenue and Profit Summary – 1Q2008

(S\$' million)	1Q 08	1Q 07	Change
Revenue	28.7	27.7	3.6%
Gross Profit	5.0	5.7	(0.7)
Gross Margin	17.6%	20.7%	(3.1%)
EBITDA	5.1	5.2	(0.1)
Depreciation	2.6	2.2	(0.4)
Interest	0.6	0.5	(0.1)
Fair Value Gains on Foreign Exchange Contracts	1.2	-	1.2
Profit Before Tax	3.1	2.5	0.6
Profit After Tax & MI	3.0	2.2	0.8
EPS (cents) – Fully Diluted	0.94	0.69	0.25


Added Values

THROUGH INNOVATION

Key Financial Ratios

(S\$' million)	1Q08	1Q07	FY07
Liquidity			
- Current Ratio (x)	1.20	1.28	0.99
- Gearing (%)	65%	38%	66.2%
- EBIT Interest Cover (X)	4.16	6.11	2.52
- EBITDA Interest Cover (X)	8.7	10.7	6.90
Return			
- ROE (%)	4.8%	4%	4.2%
- ROA (%)	3%	2%	2.1%
- EPS (cents)-Fully Diluted	0.94	0.69	0.80
- NAV per share (cents)	19.50	19.50	19.20



Added Values

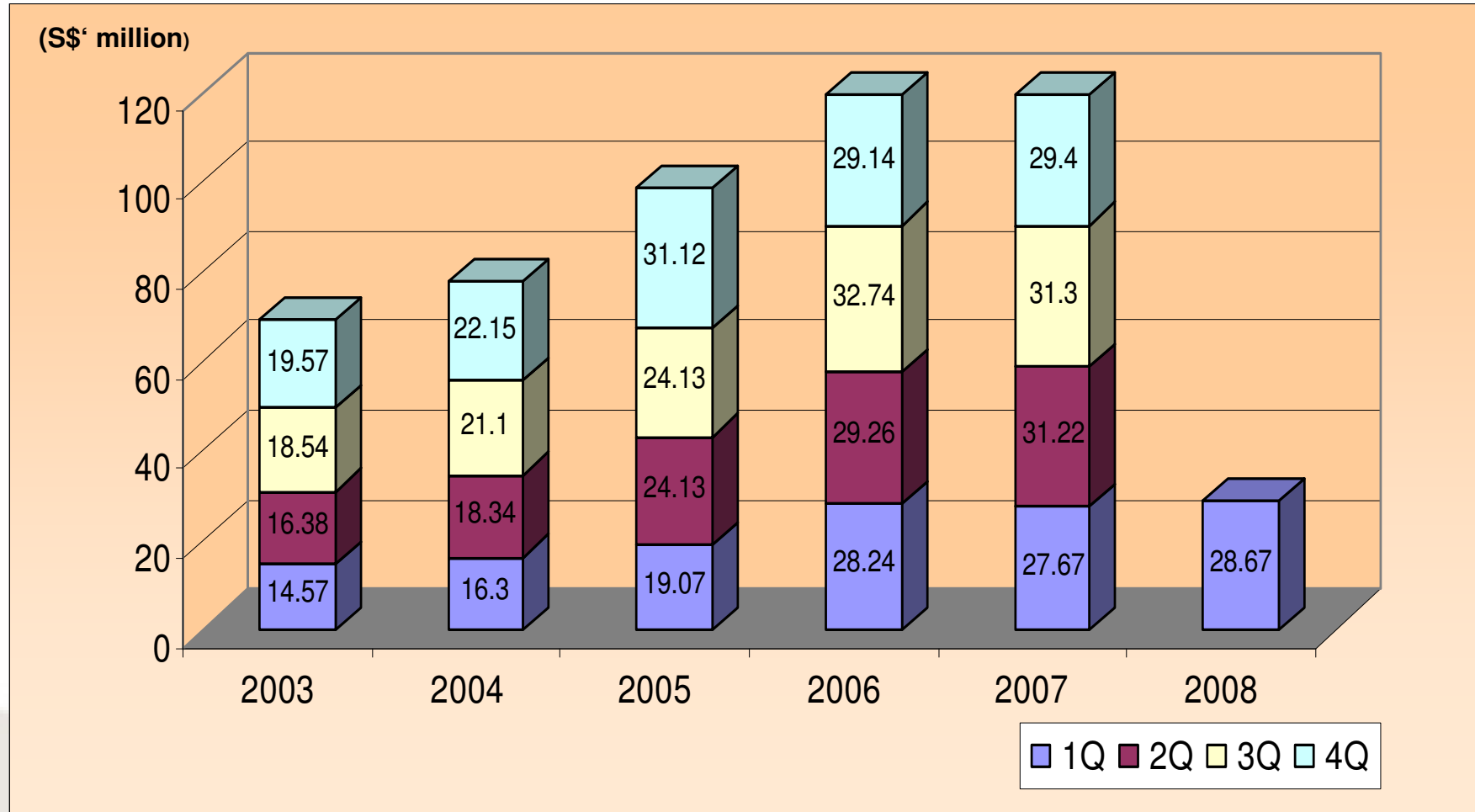


Selected Balance Sheet Items

(S\$' million)	31Mar'08	31Mar'07	Change	31Dec'07	Change
Fixed Assets	69	57	+ 12	72	- 3
Working Capital (CA-CL)	10.9	12.5	- 1.6	(0.6)	+ 11.50
Total Assets	134.8	113.5	+ 21.3	133.2	+ 1.6
Cash	9.4	8.2	+ 1.2	10.9	- 1.5
Total Borrowings	49.6	32.1	+ 17.5	51.2	- 1.6
Total Equity	62.2	62.2	-	61.1	+1.1

*Added Values***THROUGH INNOVATION**

Comparative Revenue



Added Values



1Q 2008 Revenue by Segments

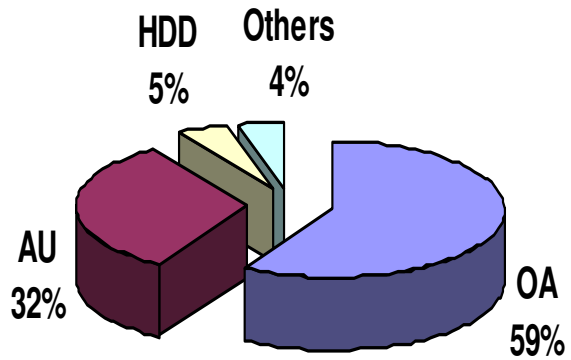
(S\$' million)	1Q 08	1Q 07	Change
OA - Office Automotion	16.68	19.91	- 3.23
AU - Automative	9.19	6.30	+ 2.89
HDD – Hard Disk Drive	1.42	0.55	+ 0.87
Others	1.38	0.91	+ 0.46
Total Revenue by Segments	28.67	27.67	+ 0.99

*Added Values*

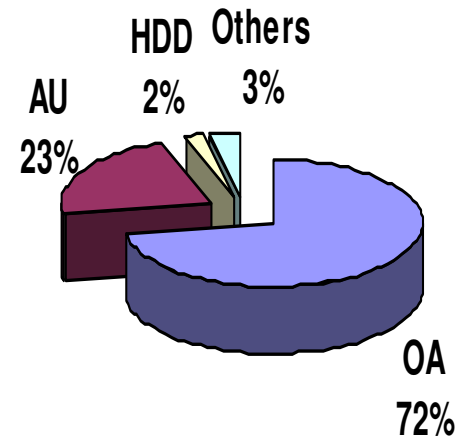
THROUGH INNOVATION

1Q 2008 revenue by segments

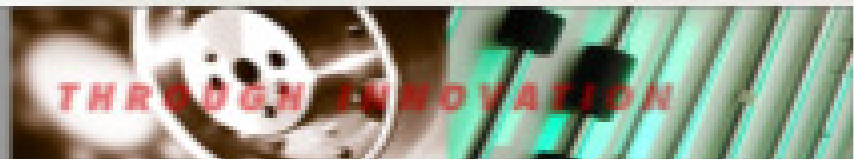
1Q 08



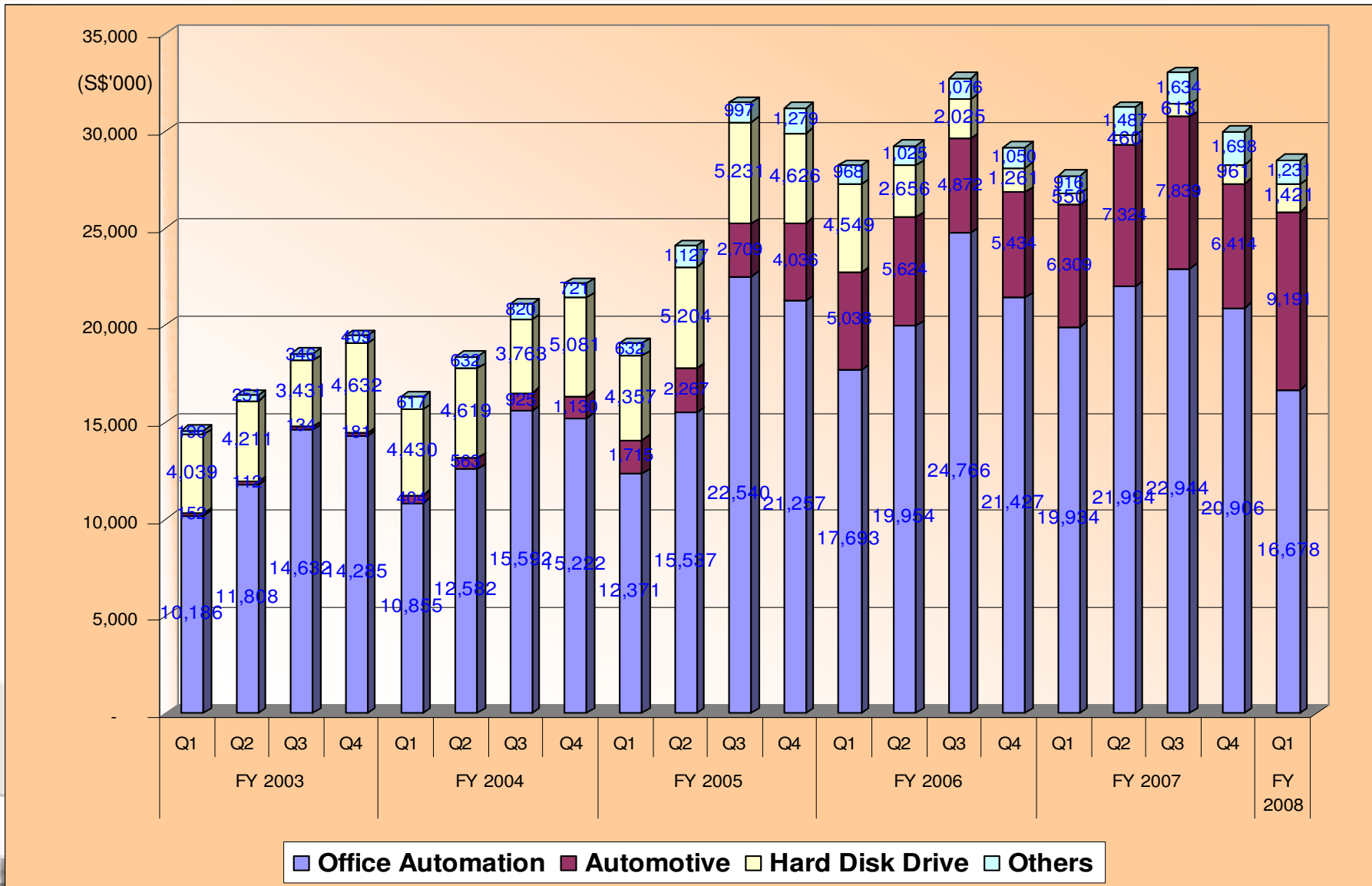
1Q 07



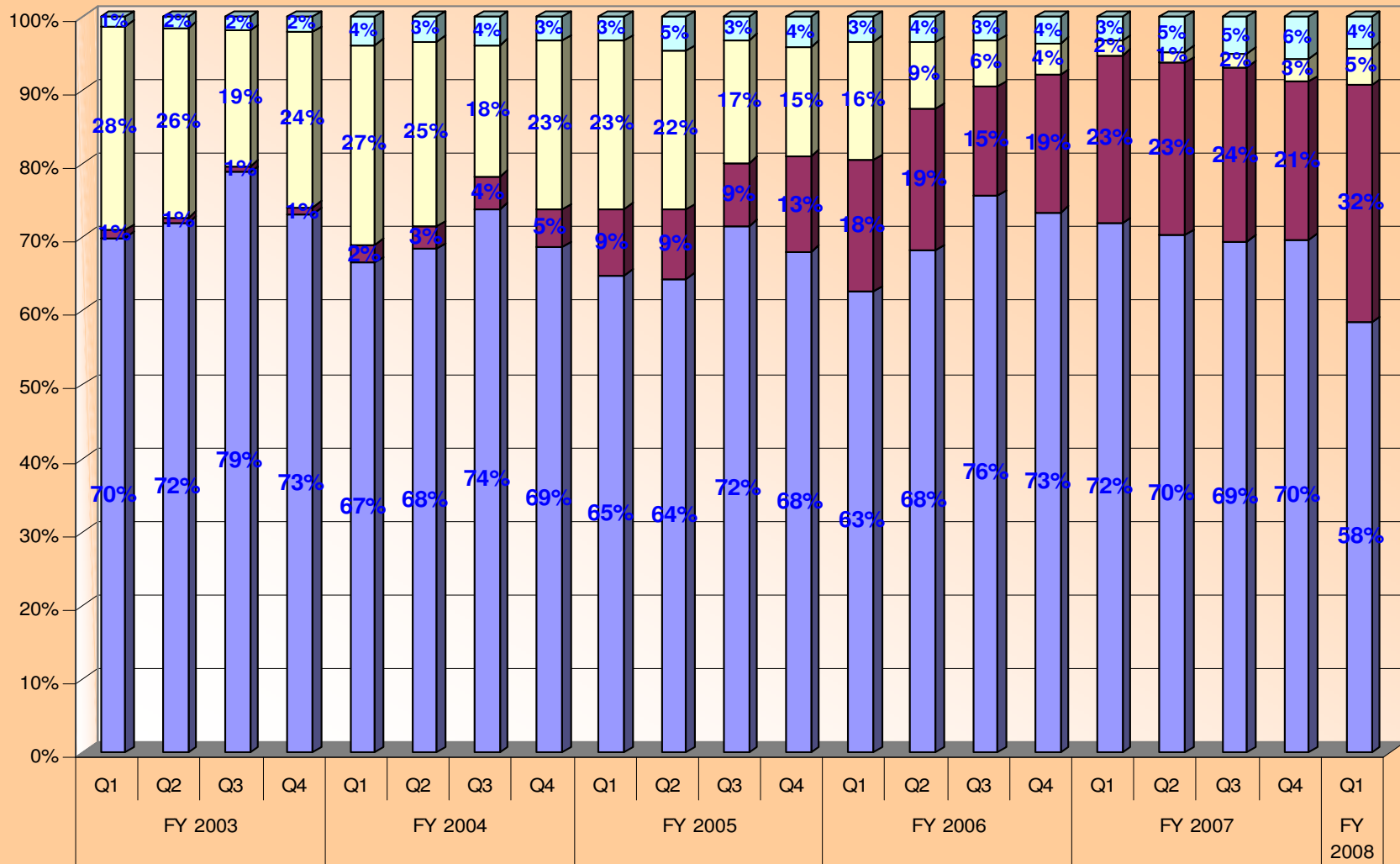
Added Values



Revenue Trend by Segments (\$)



Revenue Trend by Segments (%)



■ Office Automation
 ■ Automotive
 ■ Hard Disk Drive
 ■ Others

1Q2008 Revenue by Geographical Segments

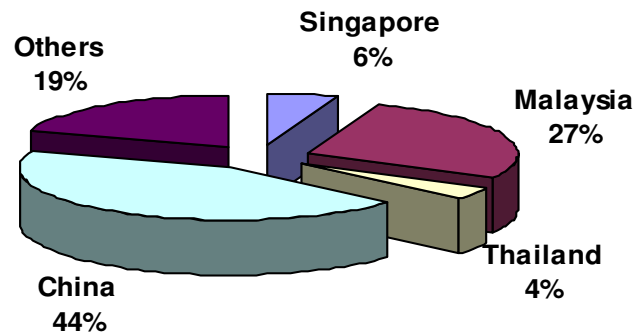
(S\$' 000)	1Q 08	1Q 07	Change
Singapore	1,601	2,828	-1,227
Malaysia	7,790	10,449	-2,659
Thailand	1,148	1,730	- 582
China	12,548	10,889	+ 1,659
Others	5,570	1,778	+ 3,792
Total	28,657	27,674	+ 983

*Added Values*

THROUGH INNOVATION

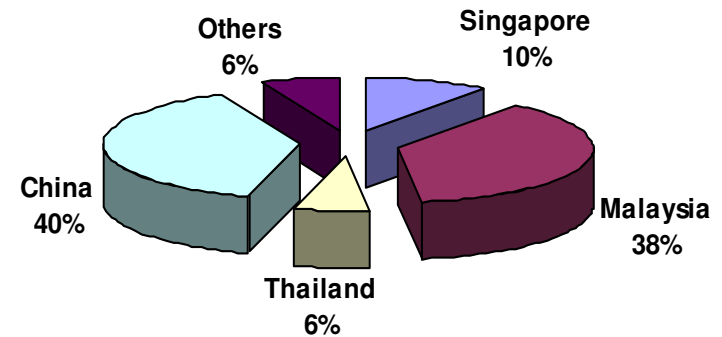
1Q 2008 Revenue by Geographical Segments

1Q 08



■ Singapore ■ Malaysia ■ Thailand ■ China ■ Others

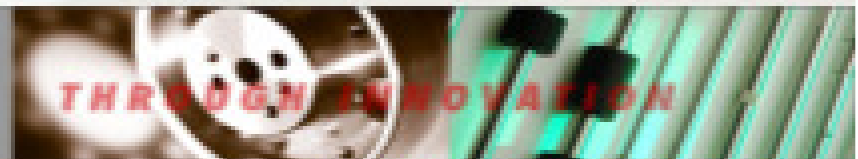
1Q 07



■ Singapore ■ Malaysia ■ Thailand ■ China ■ Others



Added Values



Thank You



Added Values

